



**Stock or Bond Donations**

The Congregational Board, members and staff of Country Club Christian Church appreciate your interest in donating to the ministries of the church through the transfer of Stocks or Bonds. Below is the contact information you and your broker will need to complete such a transaction:

<b>Country Club Christian Church trading account</b>	<b>Cetera Investment Services</b>
<b>Account Number</b>	3BU15635
<b>DTC</b>	0701
<b>Phone Number</b>	913-234-6455
<b>Contact</b>	Christopher Torres

**Two Easy Steps:**

- 1. Contact your broker and pass on the above information.**
- 2. Contact the finance office at the church to inform us that the transaction is forthcoming. We need the**
  - a. Name or trading symbol of the stock and approximate amount or number of shares. This is to ensure that you receive proper giving credit.**
  - b. Please also let us know to which church fund you want your donation applied- e.g., operating fund, capital campaign or some other special purpose.**

Once we receive notification that the transfer has been made, we will sell the stock immediately and request a check, and once the check is received we will apply the amount received to your giving record in accordance with your wishes and send you a confirmation letter. You will also see this transaction on your quarterly and year-end giving statements.

For your convenience you may detach the form below, and drop it in the offering plate, mail it to the church or give it directly to Rachel Clement in the Finance Office. Please call 816-333-4917 if you have any questions.

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\_\_\_\_\_  
**Name** \_\_\_\_\_  
**Phone**

\_\_\_\_\_  
**Stock/Bond Name** \_\_\_\_\_  
**Approximate Date of Transfer**

Please Apply to \_\_\_\_\_ Capital Campaign, \_\_\_\_\_ Operating Pledge \_\_\_\_\_ Other