

## **Stock or Bond Donations**

The Congregational Board, members and staff of Country Club Christian Church appreciate your interest in donating to the ministries of the church through the transfer of Stocks or Bonds. Below is the contact information you and your broker will need to complete such a transaction:

Country Club Christian Church trading account	<b>Cetera Investment Services</b>
Account Number	3BU15635
DTC	0701
Phone Number	913-234-6441
Contact	Jose Munoz

## **Two Easy Steps:**

- 1. Contact your broker and pass on the above information.
- 2. Contact the finance office at the church to inform us that the transaction if forthcoming. We need the
  - a. Name or trading symbol of the stock and approximate amount or number of shares. This is to ensure that you receive proper giving credit.
  - b. Please also let us know to which church fund you want your donation applied- e.g., operating fund, capital campaign or some other special purpose.

Once we receive notification that the transfer has been made, we will sell the stock immediately and request a check, and once the check is received we will apply the amount received to your giving record in accordance with your wishes and send you a confirmation letter. You will also see this transaction on your quarterly and year-end giving statements.

For you convenience you may detach the form below, and drop it in the offering plate, mail

it to the church or give 333-4917 if you have a	•	ent in the Finance Office. Please call 816-		
Name		Phone		
Stock/Bond Name		Approximate Date of Transfer		
Please Annly to	Canital Campaign	Onerating Pledge	Other	